



**General Grants Program
Information Session
July 3, 2024**

*Cassandra Kartashov, Director of Grants & Programs
Alysia Krupsky, Field of Interest Program Coordinator
Sharon Avitzur, Program Assistant*

AGENDA



Introductions & Welcome



Overview of the Community Foundation



Grant Programs & Timeline



Available Grants & How to Submit a Competitive Application



Online Application



Q&A



CASSANDRA KARTASHOV

Director of Grants & Programs

Contact me when:

You would like to discuss your application and/or would like a thinking partner.

Cassandra@cfsloco.org



ALYSIA KRUPSKY

Field of Interest
Program Coordinator

Contact me when:

You have questions
about application
eligibility and funding
priorities.

Alysia@cfsloco.org



SHARON AVITZUR

Grant & Scholarship Assistant

Contact me when:

You have technical questions
about how to use the online
portal.

Sharon@cfsloco.org

Our Impact



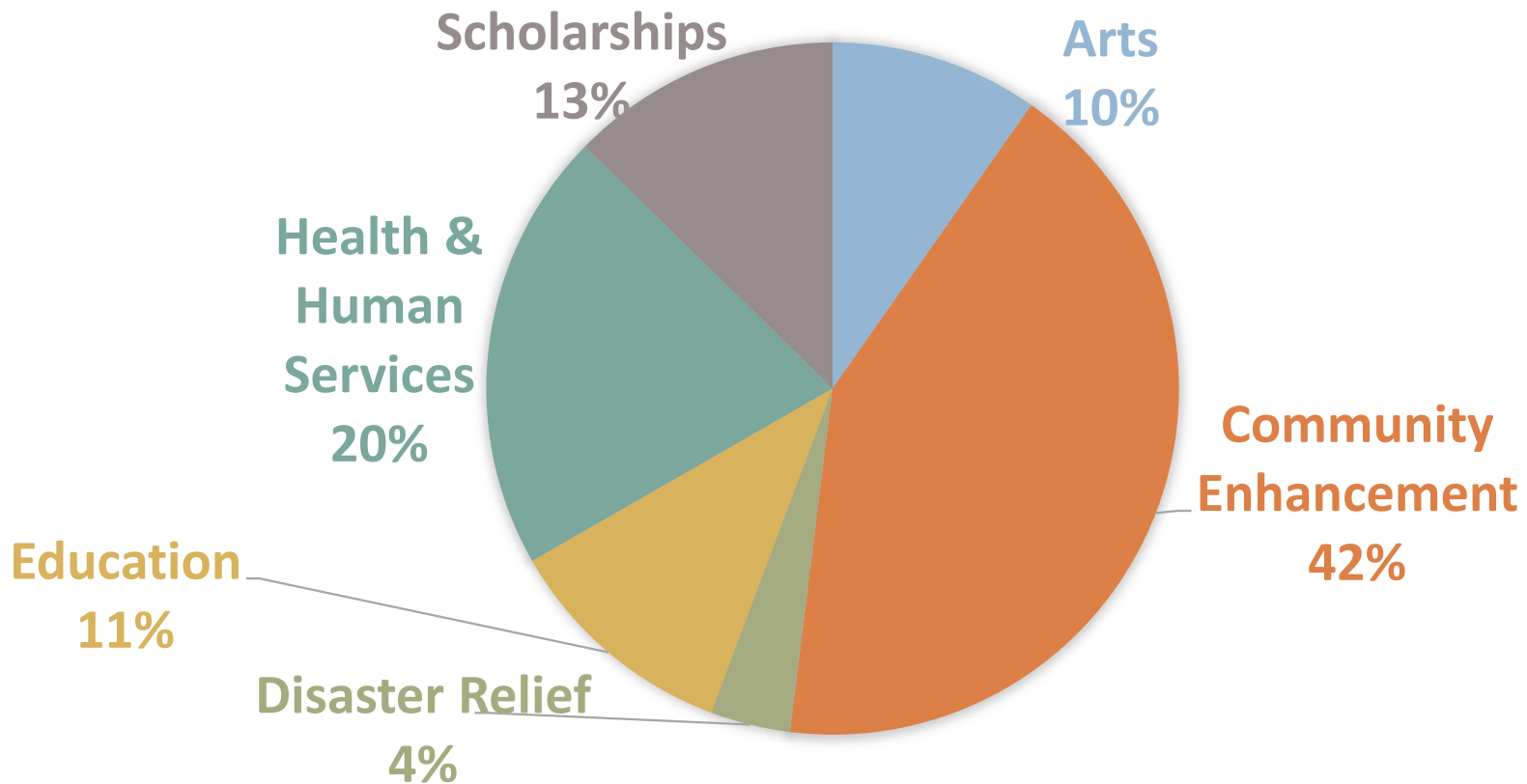
\$70 million awarded in grants and Scholarships

88% has stayed in SLO County

2,500+ organizations received support totaling more that \$66 million

\$72 million in assets under management

Total Grants by Program Area -2023-



2023 Grant Breakdown

- Total grants \$3.6M
- \$465,000 in competitive grants





The Data Center

The only comprehensive online platform that offers timely and accurate reports from **local, state, and federal sources.**

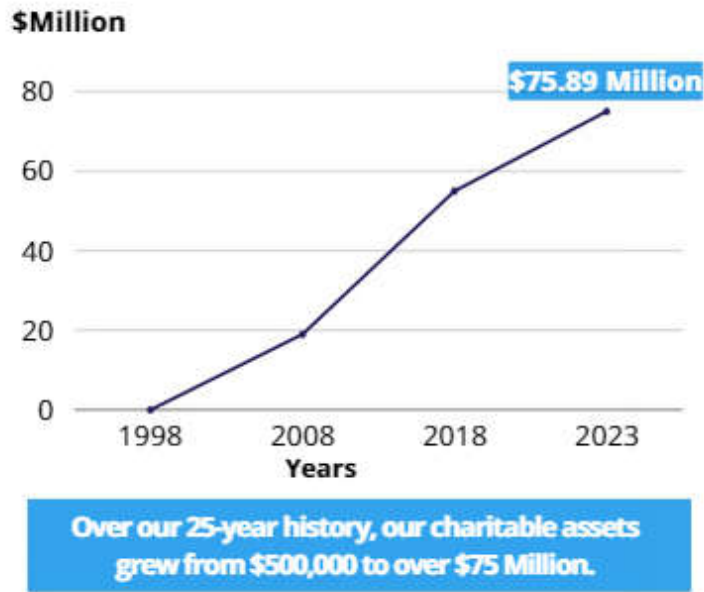
Over **60 reports** addressing local needs, trends, and emerging issues across various sectors, such as **housing and homelessness, health and human services, land and nature, and more.**

Learn more:
www.cfsloco.org/research/

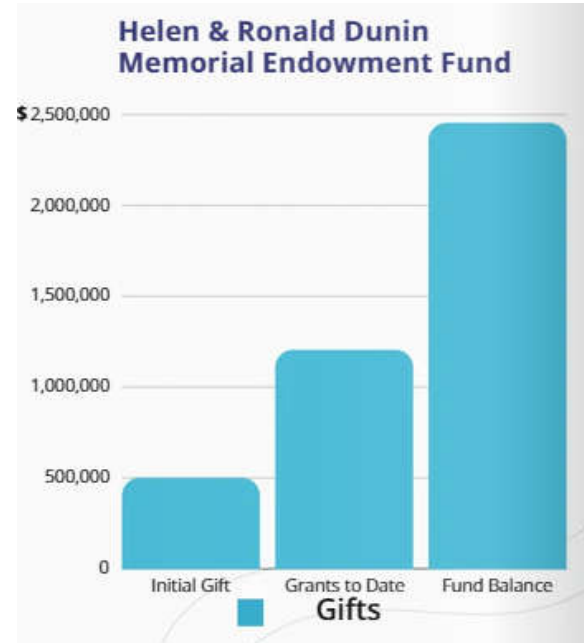


Power of Nonprofit Endowments

25 Years of Local Generosity



The Power of Endowments Visualized



GRANTS PROGRAM OVERVIEW

General Grants

Opportunity to Thrive

BUILD Grant Program

Senior Dances

Access for All

Growing Together

WHO CAN APPLY?



Programs benefiting San
Luis Obispo County
residents



Tax Exempt 501(c)(3)



Current memorandum of
understanding outlining
fiscal sponsorship with
501 (c)(3)

TWO TYPES OF GRANTS

General Operating Support

Unrestricted grant funding that can be used to support the organization. This may include staff time, covering gaps in other funding, or program related costs.

Project Grants

Funding to support a specific project or program. A detailed budget is submitted, and all grant funding must be used in accordance with budget submitted in the application.



GENERAL GRANTS PROGRAM

GENERAL GRANTS: FUNDING AREAS

Arts

Environment

Health & Human
Services

Seniors & People with
Disabilities

TRUST-BASED GRANTMAKING

Unrestricted
Grants

Multi-year
awards

Larger grant
amounts

COMPONENTS TO THE APPLICATION



Mission Statement



Key
Accomplishments



Who benefits from
the grant and
determines success



What do you hope
to accomplish if
granted funds?



Financials



Optional Uploads

WE LOOK TO SUPPORT ORGANIZATIONS THAT:



Connected to community needs



Strong track record



Collaborate with other nonprofits



Reduce Inequities



Timely

INELIGIBILITY

Ineligible to apply if organization received a 2-year General Grant in 2023.

Organization has an outstanding grant report



PROJECT BASED GRANTS

BUILD GRANTS PROGRAM



BUILD: Building Unity, Infrastructure, Leadership and Development

- Agencies with a \$500,000 and below annual operating budget
- Capacity building
- Capital equipment improvement
- Maximum grant size \$5,000



OPPORTUNITY TO THRIVE

Organizations utilizing a Family Advocate or case manager to develop and track a client's self-sufficiency plan

Demonstrated ability to administer and monitor a hardship assistance fund

One-time assistance that will make a significant difference in removing a barrier or hurdle to self-sufficiency

Award amount: Up to \$5,000



SENIOR DANCES

- Organizations who have programs which encourage social interaction and community building focused on seniors, through music and dancing
- Funds can only be used to pay for musician(s) providing live entertainment
- The maximum grant award is \$10,000

GROWING TOGETHER



Funding of up to will support projects which do one or more of the following:

- Demonstrate strategies to reach out to, involve, and center queer and trans people of color (QTPOC).
- Focus on advancing medical and mental health care for transgender and nonbinary people.
- Create “queer spaces” in currently unserved areas of the county.

Maximum grant is \$5,000

Total funding available is \$20,000

ACCESS FOR ALL

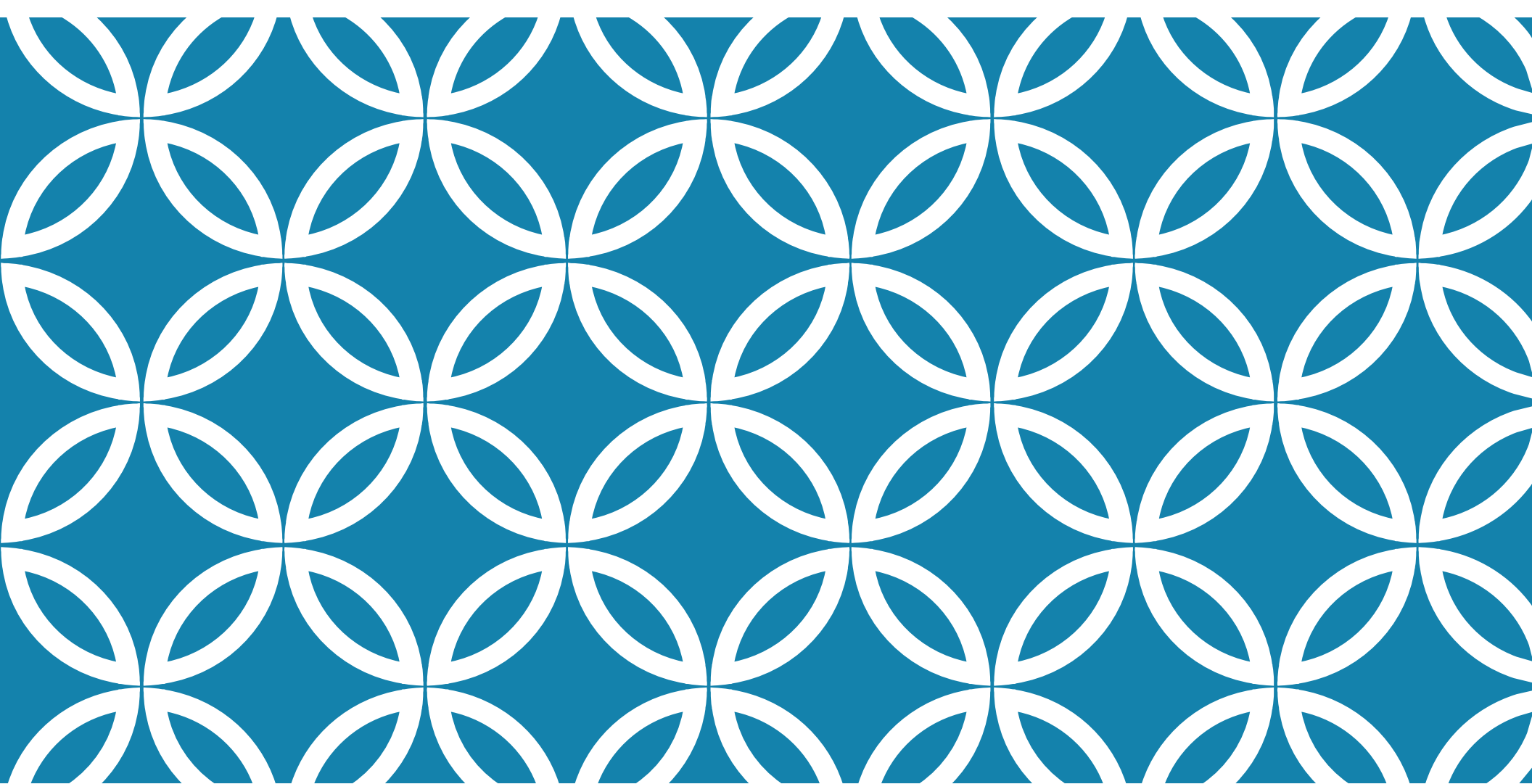


Funding will support projects that meet one or more of the following focus areas:

- Focus on advancing access to Health & Wellness
- Expand capacity for Housing & Home Access
- Create and support Community Participation / Inclusion
- Promote Accessible Workspaces and grow Employment Opportunities

Maximum grant is \$5,000

Total funding amount is \$10,000



TIPS FOR A SUCCESSFUL APPLICATION



Well defined



There is an unmet need



Has a broad reach



Not too large in scope; manageable



Reasonable, grounded in reality



You have the skill/expertise to lead
and/or carry it out

WHAT MAKES A GOOD PROJECT

GRANT REVIEW PROCESS

Community
volunteers
review grant
applications



Grantmaking
Committee
reviews grant
recommendations



Board of Directors
final authority to
approve/decline
recommendations

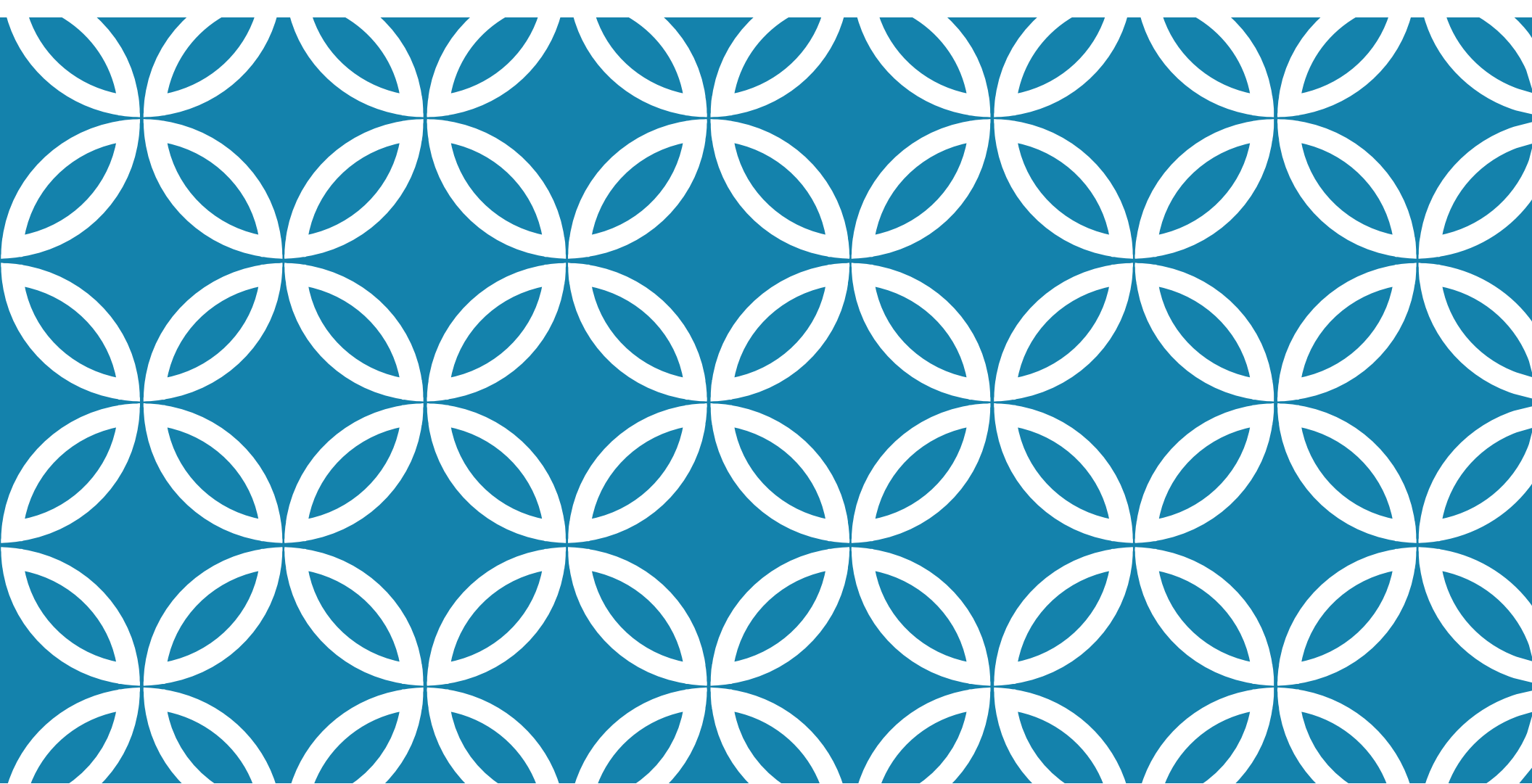
Proposed Project Budget:

Organization Name: [Redacted]

Project Name: [Redacted]

This template can be used flexibly to fit your project. The "Item" field should be used to detail your proposed budget, and can be split up into different categories or left as single items. (See example on the last page)

Item	Project Expense	BUILD Grant	Specific Grant Funds Use and Notes



ONLINE APPLICATION

WHERE TO FIND THE APPLICATION PORTAL: WWW.CFSLOCO.ORG

Follow us on  

 English 

Search... 

Contact us

 Give Now

 Newsletter Signup



About Us

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Nonprofits

Scholarships

Impact

Available Grants

Awards

Agency Funds

Nonprofit Resources

Recent Grantees

Our Mission

The Community Foundation Makes a Difference through philanthropy leadership.

Our Vision

We envision San Luis Obispo County to be an enduring, thriving, and engaged community.

[Donate Now](#) →



Nonprofits

Connect With Us

2024 Grant Opportunities

The Foundation's grants program provides a diverse range of opportunities for San Luis Obispo County nonprofit organizations that directly address community needs.

[Spring Grants Informational Session](#)

[Apply for a Grant](#)

SAN LUIS OBISPO COUNTY

Community
FOUNDATION
SPO COUNTY

[Search for Grants](#) [Login](#)

Grants: 7 / My Results: 7

Grants (A-Z)

2024 Access for All

Amount Available to Award: 2 Grants of \$5,000

Grant Term: 1 Year

Access for All Fund supports projects serving San Luis Obispo County's disability community which:

Focus on advancing access to Health & Wellness

- Examples: access to health care services and equipment; access to activities that promote good health/wellness such as physical and mental health, exercise, fitness facilities, yoga, outdoor/indoor recreation.

Expand capacity for Housing & Home Access

- Examples: more options for accessible, affordable housing; modifications/equipment for living independently and safely (e.g., smart homes tech).

Create and support Community Participation / Inclusion

- Examples: accessible events (e.g., interpreters, video captioning, accessible websites); accessible physical and virtual spaces; inclusive programming; accessible transportation and wayfinding.

Promote Accessibility, Workforce and new Employment Opportunities

Begin Accepting Applications Date:

6/03/2024

Deadline Date (PST Time Zone):

8/01/2024 5:00 PM

LOGIN OR CREATE NEW ACCOUNT

Search for Grants



Login

Email

chloe@cfsloco.org

Password

.....

[Forgot Password?](#)

Login

Cancel

Create New Account

Welcome to The Community Foundation San Luis Obispo County grant site

New Applicants:

To begin a new application click the "Create New Account" button below. Your account will be created and tied to your email address.

Existing Applicants:

Enter your Username and Password to complete the application. *(This is your email address and password used to set up your account.)*

Forgot Password:

Click on "Forgot Password" and enter your Login email address to reset the password. An email will be sent to you to reset your password. After you reset your password another email will be sent to confirm the change.

Active ▾

Search

My Applications

Grants: 7 / My Results: 7

Grants (A-Z) ▾

2024 Access for All

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Expand capacity for Housing & Home Access

- Examples: more options for accessible, affordable housing; modifications/equipment for living independently and safely (e.g., smart homes tech).

Create and support Community Participation / Inclusion

- Examples: accessible events (e.g., interpreters, video captioning, accessible websites); accessible physical and virtual spaces; inclusive programming; accessible transportation and wayfinding.

Promote Accessible Workspaces and grow Employment Opportunities

- Examples: educational outreach to support inclusive work environments; needs assessments; employee training; improved access to services

Begin Accepting Applications Date:

6/03/2024

Deadline Date (PST Time Zone):

8/01/2024 5:00 PM

View Details

Apply

My Applications / 2023 Access for All Grant Application

Deadline for Submission || 8/01/2023 5:00 PM (PST)





Choose Action ▾ **Final Review and Submit**

Thank you for your interest in The Community Foundation San Luis Obispo County **Growing Together Initiative Fund Grant** opportunity and welcome to your dashboard.

Important Instructions:

- **Application Deadline is 8:00pm EST or 5:00PM PST**
- **When you see a blue information icon ⓘ, just hover over it to view the tip.**
- Click on any section and fill in the answers to questions, as they are presented on the page.
- Each section below must read 100% in order to submit your application. If a section does not read 100%, there are unanswered required question(s) in that section.
- When you are ready to submit, click the "Final Review and Submit" button to verify your attachments have uploaded correctly and the application contains all necessary information.

Note: The file size for each document uploaded should not exceed 10mb/upload. Time given is in Eastern Time Zone (EST).

Applicant Information	Program Narrative	Required Attachments	Terms and Conditions Statement
 <p>87%</p> <p>Deadline: 8/01/2023 5:00 PM</p> <p>Modified by: N/A</p> <p>Modified on: N/A</p>	 <p>0%</p> <p>Deadline: 8/01/2023 5:00 PM</p> <p>Modified by: N/A</p> <p>Modified on: N/A</p>	 <p>0%</p> <p>Deadline: 8/01/2023 5:00 PM</p> <p>Modified by: N/A</p> <p>Modified on: N/A</p>	 <p>100%</p> <p>Deadline: 8/01/2023 5:00 PM</p> <p>Modified by: N/A</p> <p>Modified on: N/A</p>

For questions about this application, please contact Cassandra Kartashov at info@cfsloco.org

REQUIRED ATTACHMENTS & TEMPLATES

My Applications / 2022 BUILD Grant Application (Operating Budgets Less than \$500,000) / Required Attachments

Required Attachments

Auto Save in 9:47

This section of the application is for you to upload any required documentation that is needed to fully submit your application.

- Acceptable formats are: pdf
- The file size for each upload should not exceed 10mb.
- If a document consists of multiple pages, it needs to be uploaded as one file.
- Do not upload one page at a time.

***Indicates required field**

Required Attachments

Please upload the following:

*Upload Proposed Project Budget:

 Browse ⓘ

Proposed Budget Template BUILD.pdf

*Upload 2022 Abbreviated Organizational Operating Budget:

 Browse ⓘ

*List of major and current sources of funding:

 Browse ⓘ

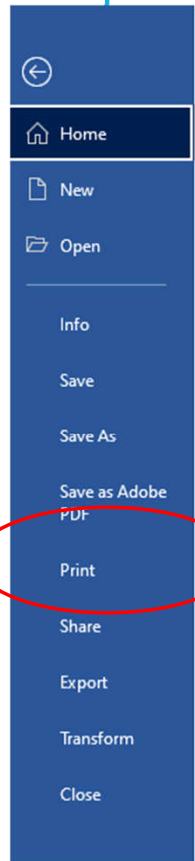
Funding Source Template.pdf

Save

Save & Return to Dashboard

Return to Dashboard

HOW TO SAVE AS A PDF



Document1 - Word

Chloe Allison

Good afternoon

▼ New

- Blank document
- Welcome to Word
- Insert your first table of contents
- Banner calendar
- Horizontal calendar (Sunday...)

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Pin files you want to easily find later. Click the pin icon that appears when you hover over a file.

More documents →

HOW TO PRINT TO PDF

Print



Copies: 1

Printer

Foxit PDF Editor Printer
Ready

Adobe PDF
Ready

CutePDF Writer
Ready

Fax
Ready

Foxit PDF Editor Printer
Ready

HP LaserJet Pro MFP M127fn
Ready

HP_Front_Desk (HP Officejet Color MFP X585)
Ready: 1 document waiting

HP_Front_Desk (HP Officejet Color MFP X585) (Copy 1)
Ready

iR C3080
Ready

CutePDF Writer

← → ↓ ↑ > This PC > Documents >

Organize ▾ New folder

Quick access

Documents

Downloads

Pictures

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Grant Informati

Grant Reports

OneDrive - Comm

Microsoft Teams

This PC

Name

Custom Office Templates

My Data Sources

OneNote Notebooks

Outlook Files

Zoom

Date

12/5/

12/5/

12/5/

12/12

12/15

File name: Board of Directors |

Save as type: PDF Document (*.pdf)

Document Properties...

Add Passwords...

Open sav

CutePDF

Get Cut
for mo

Default P

Start a New Application



System Message: 367

This application allows you to submit multiple requests for funding. In order for you to keep track of which project or request please create a name for your request under the description box below.

Description :

Apply

Cancel

Close

Search

Grants: 7 / My Results

2023 Access for All



During the 2023 grantmaking cycle, Access for All Fund will prioritize one-year \$5,000 grants to 501c3 organizations in San Luis Obispo County with programs supporting the disability community that:

- Focus on advancing access to Health & Wellness
 - Examples: access to health care services and equipment; access to activities that promote good health/wellness such as physical and mental health, exercise, fitness facilities, yoga, outdoor/indoor recreation.

Deadline Date (PST Time Zone):
8/01/2023 5:00 PM

Continue with Application

GENERAL GRANTS PROGRAM

2022 General Grants Program Application (Apply with ARPA grant)



Program Overview & Funding Objectives:

The primary goal of the 2022 General Grants Program is to provide funding for agencies and programs that directly address community needs gathered through local needs assessments and other sources. The Foundation will prioritize applications which support community well-being, resiliency, collaboration and demonstrate cultural competency.

All grants will be unrestricted and will have a two-year funding term. The anticipated average grant amount will be \$15,000.

To reduce duplication and streamline funding efforts for nonprofits, we will accept grant applications submitted directly to the Foundation or a copy of an application submitted to county and/or city American Rescue Plan Act (ARPA) funding. All items must be added to the Foundation's online application. Emailed applications will not be accepted.

Nonprofits may submit one or more applications to the following interest areas:

- **Arts** supporting organizations which promote creation, engagement, and appreciation of diverse forms of art and/or understanding of local history.
- **Environment** organizations which focus on education and sustainability that includes efforts focused on climate mitigation, sustainable agriculture and forestry, water and land conservation.
- **Health & Human Services** improving the quality of life by providing for basic needs and social service programs, focusing on direct services.
- **Seniors and People with Disabilities** funding is designated for organizations providing direct services for individuals with disabilities and/or seniors.

Begin Accepting Applications Date:
6/15/2022

Deadline Date (PST Time Zone):
8/15/2022 5:00 PM

[Apply](#)

GENERAL GRANTS PROGRAM (APPLYING WITH ARPA GRANT)

2022 General Grants Program Application



Program Overview & Funding Objectives:

The primary goal of the 2022 General Grants Program is to provide funding for agencies and programs that directly address community needs gathered through local needs assessments and other sources. The Foundation will prioritize applications which support community well-being, resiliency, collaboration and demonstrate cultural competency.

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To reduce duplication and streamline funding efforts for nonprofits, we will accept grant applications submitted directly to the Foundation or a copy of an application submitted to county and/or city American Rescue Plan Act (ARPA) funding. If you prefer to submit a completed ARPA grant instead of filling out all required sections of this CFSLOCO online form, please select the other application option titled, '2022 General Grants Application (Apply with ARPA Grant)'. All items must be added to the Foundation's online application. Emailed applications will not be accepted.

Nonprofits may submit one or more applications to the following interest areas:

- **Arts:** supporting organizations which promote creation, engagement, and appreciation of diverse forms of art and/or understanding of local history.
- **Environment:** organizations which focus on education and sustainability that includes efforts focused on climate mitigation, sustainable agriculture and forestry, water and land conservation.
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Begin Accepting Applications Date:
6/15/2022

Deadline Date (PST Time Zone):
8/15/2022 5:00 PM

[Apply](#)

GENERAL GRANTS PROGRAM (APPLYING WITH FOUNDATION GRANT APPLICATION)



IMPORTANT DATES

Deadline: 8/1/2024 at 5pm

Notification of award status in mid-October

Q & A

Please keep questions broad so that multiple people can benefit from your inquiry. For program specific questions contact us directly:

Cassandra Kartashov, Director of Grants & Programs

Cassandra@cfsloco.org

Alysia Krupsky, Program Coordinator

Alysia@cfsloco.org

Sharon Avitzur, Grants and Scholarship Programs
Assistant

sharon@cfsloco.org